

Coast Daily Review

Kuwait Market Performance

Sunday: 17 Jan 10

KSE Price Close: 7,014.4 (28.1) ▲

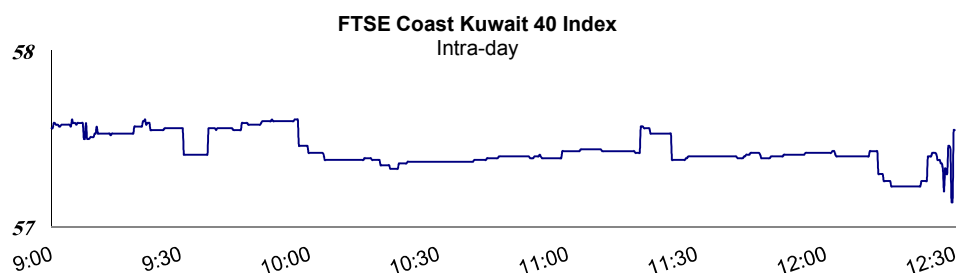
Market Today

Kuwait Stock Exchange rebounded and continued the sideway trend above the support level at 6,900 points during today trading session, which resulted in a depreciated in both the price and weighted indices by 0.40% and 0.38% respectively. Coast ICB sectors and Groups indices performance were mixed. Holding Companies sector index was the top gainer with 3.50%, while General Contracting sector index recorded the biggest decline with 2.36% drop. On groups side, International Invest. group index recorded the biggest gain with 2.62% increase, while Agility group index recorded the biggest loss with 1.40% decrease.

	Today	Last	Change	% Chg.	YTD%
KSE Price Index	7,014.4	6,986.3	28.10	0.40%	0.13%
KSE Weighted Index	383.59	382.14	1.45	0.38%	0.56%
FTSE Coast 40 Index	57.8	57.55	0.25	0.43%	0.53%
Coast Fundamental Index	88.37	88.41	0.04	0.04%	0.35%

Coast Sectors	Today	Last	Change	% Chg.
Banking	405.51	403.42	2.08	▲ 0.52
Investments	242.77	240.17	2.60	▲ 1.08
Financing	188.75	188.66	0.09	▲ 0.05
Insurance	127.61	127.49	0.11	▲ 0.09
Real Estate	173.99	172.94	1.05	▲ 0.61
Industrial	345.79	344.51	1.28	▲ 0.37
Construction Material	257.93	256.65	1.28	▲ 0.50
Holding Companies	468.31	452.46	15.85	▲ 3.50
Tourism & Media	162.08	160.69	1.39	▲ 0.86
Petrochemicals	390.88	388.14	2.74	▲ 0.71
Logistics & Transport	871.75	882.19	10.44	▼ 1.18
Retailers	629.27	635.75	6.48	▼ 1.02
Education & Support	368.50	368.19	0.30	▲ 0.08
Food	402.50	411.25	8.76	▼ 2.13
IT & Telecom	543.11	542.88	0.23	▲ 0.04
General Contracting	442.33	453.03	10.70	▼ 2.36

Market Movers	No. of Companies
Issues Advanced	68
Issues Declined	24
Issues Unchanged	130



*The graph above is as of Thursday 14th of January 2010

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Market Trade Statistics

KSE Price	Today	Last	Change	% Chg.
Market Capitalization (KD)	29,945,668,700	29,829,629,100	116,039,600	0.39
Total Traded Volume (Shares)	638,020,000	343,630,000	294,390,000	85.67
Total Traded Value (KD)	61,517,120	40,359,090	21,158,030	52.42
No. of Transactions	7,163	4,965	2,198	44.27

Volume Leaders		
	Price (fils)	Volume
ALSAFWA	58	68,600,000
IRC	78	67,120,000
ABYAAR	52	65,560,000
JEEZAN	70	59,360,000
IFA	104	37,620,000

Top 5 Sectors by Volume		
	Volume	% Chg.
Tourism & Media	142,950,000	0.86
Real Estate	128,840,000	0.61
Holding Companies	109,575,000	3.50
Investment	100,100,000	1.08
Telecom & IT	40,217,500	0.04

Top Gainers		
	Price (fils)	% Chg.
ALMUDON	220	10.00
ALSAFWA	58	7.41
IRC	78	6.85
ALSAFAT	132	6.45
MANAZEL	42	6.41

Top Losers		
	Price (fils)	% Chg.
NAFAIS	106	8.62
MENA	110	8.33
KINS	335	5.63
SANAM	99	4.81
UFIG	315	4.55

Corporate Actions

Company Name	Ex- Date	Events
Real Estate Asset Management Co. (REAM)	18-Jan-10	Moved to Real Estate sector at primary market
Al-Mowasat Holding Co.	13-Jan-10	Al-Mowasat Healthcare Co.
Haj & Umrah Services Consortium Co.	13-Jan-10	Rename to Mashaer Holding Co.
KGL Logistics	7-Dec-09	New Listing
Kuwait China Investment Co.	24-Nov-09	New Listing (KCIC)
Gulf Finance House	12-Oct-09	Capital increase

General Assemblies

Dates	Company
2010/01/27	Arkan Al-kuwait Real Estate Co.
2010/01/17	Educational Holding Group
2010/01/17	Investors Holding Group Company
2010/01/13	National Co. For Consumer Industries
2010/01/12	Global Investment House.
2010/01/11	Burgan Bank
2010/01/10	The Bank Of Kuwait & The Middle East
2009/11/17	Investors Holding Group Company
2009/11/16	Nafais Holding Company
2009/11/12	Kout Food Group

Industry P/E ratios

Index	P/E
Banking	23.31
Investment	0.24
Financing	8.61
Insurance	3.22
Real Estate	2.11
Industrial	1.06
Construction Material	5.09
Holding Companies	8.02

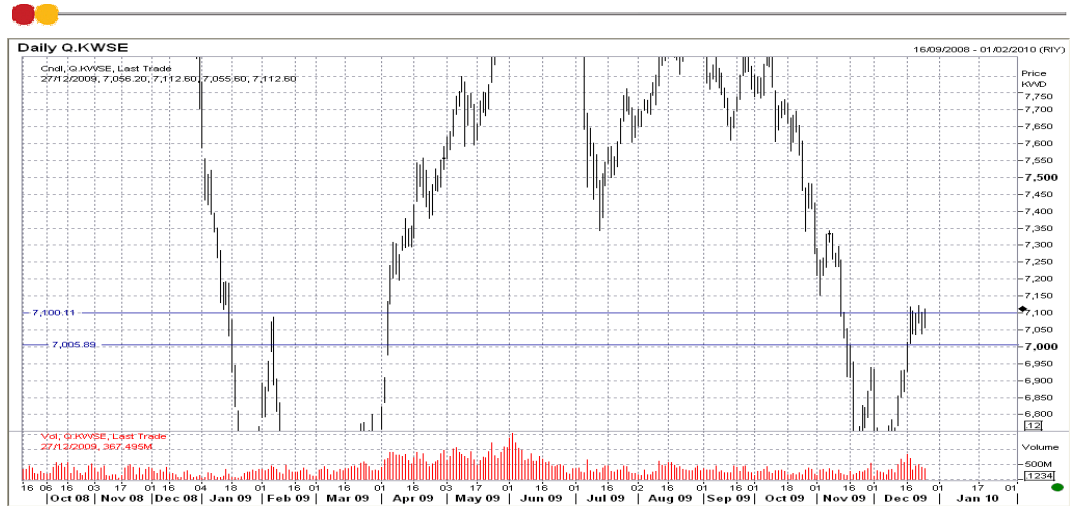
Index	P/E
Tourism & Media	6.75
Petroleum & Chemicals	5.71
Logistics & Transportation	4.60
Retailers	1.35
Educational/Support Services	8.49
Food	1.69
Telecom & IT	12.08
General Contacting	14.44
Market PE	15.48

Conventional P/E ratios

Index	P/E
Banking	23.74
Investment	1.54
Insurance	3.20
Real Estate	2.08

Index	P/E
Industrial	3.02
Services	10.32
Food	1.73
Non-Kuwaitis	5.80
Market PE	15.48

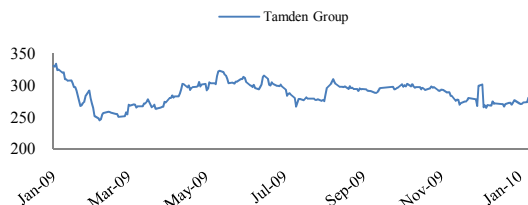
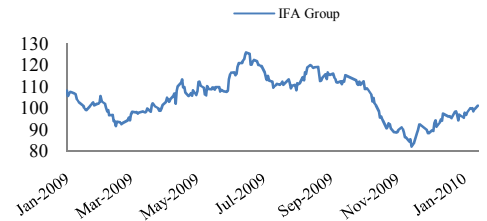
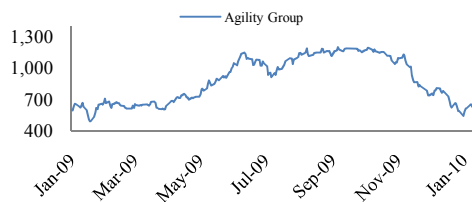
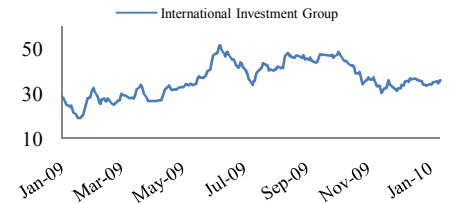
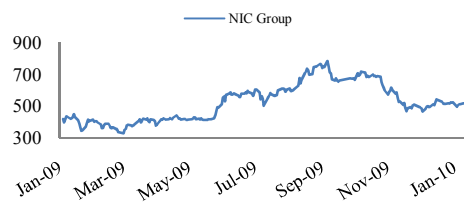
Technical Analysis



- * KSE price index rebounded upwards from its support level after settling above it for several consecutive trading sessions.
- * Second support is at 6,700.
- * Trading activity hiked to moderate levels.

Groups Performance

Group	Index	Volume	Daily Return	Monthly	YTD%	P/E
KIPCO	265.13	2,480,000	0.27%	5.33%	4.97%	5.76
Al Dar	739.80	1,370,000	0.06%	1.16%	1.16%	19.78
NIC	505.66	3,757,500	0.03%	0.70%	3.33%	9.06
Int'l Invest.	35.98	11,400,000	2.62%	0.02%	6.08%	1.98
Agility	632.50	9,450,000	1.40%	23.54%	7.63%	3.66
IFA	100.98	64,020,000	1.66%	9.55%	4.31%	4.28
Tamdeen	281.63	175,000	0.74%	5.18%	1.95%	6.58



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