

COAST GLOBAL WEEKLY

World Stocks Review

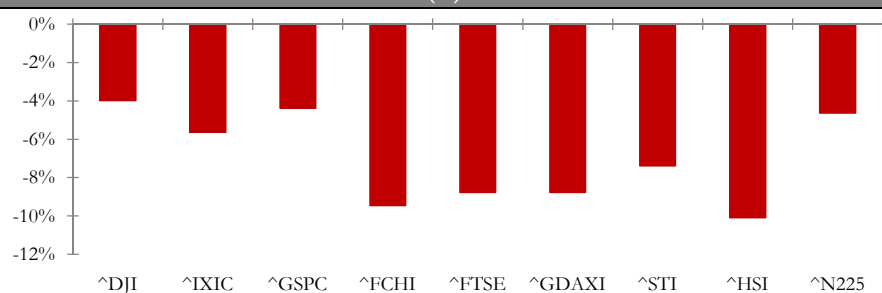
Friday, February 05, 2010

Market Summary

World Indices fell a fourth straight week, as concern grew that widening budget deficits in Europe will slow the economic recovery. Stockholm OMXS market was the sole gainer for the week with 0.04% increase, while Madrid - IGBM was the biggest decliner with 8.0%, followed by Taiwan index with 5.6%. Commodities prices fell too as the silver prices retreated the most with 8.86% decrease.

Major Indices Returns	Symbol	31-Dec-09	5-Feb-10	YTD
Dow Jones Industrial Average	^DJI	10,428.05	10,012.23	↓ -3.99%
Nasdaq Composite	^IXIC	2,269.15	2,141.12	↓ -5.64%
S&P 500 Index	^GSPC	1,115.10	1,066.19	↓ -4.39%
Paris - CAC 40	^FCHI	3,936.33	3,563.76	↓ -9.46%
FTSE 100	^FTSE	5,957.43	5,434.34	↓ -8.78%
German stock index - DAX	^GDAXI	5,957.43	5,434.34	↓ -8.78%
Straits Times	^STI	2,897.62	2,683.56	↓ -7.39%
Hang Seng	^HSI	21,872.50	19,665.08	↓ -10.09%
Nikkei 225	^N225	10,546.44	10,057.09	↓ -4.64%

YTD (%) Return



Source: Yahoo Finance, Reuters

News During the Week

- British Airways posted a surprise third-quarter operating profit, helped by heavy cost cutting, but said it was still in a worse position than last year, despite attempts to adapt to the realities of global recession.
- Xstrata, the world's top thermal coal exporter, is considering up to A\$15 billion (\$13.3 billion) investment to boost output at its Australian thermal coal project to 100 million metric tonnes a year.
- Abu Dhabi Investment Authority said it bought a stake in London's Gatwick Airport, the second transaction involving the U.K. terminal in a week.
- Brazilian sugar and biofuel giant Cosan plans to merge its ethanol and fuel distribution units with Royal Dutch Shell in a deal worth up to \$12 billion, extending a trend of growing foreign investment in the fast-growing industry.
- The Obama administration's plan to cut more than \$1 trillion from the deficit over the next decade relies heavily on so-called backdoor tax increases that will result in a bigger tax bill for middle-class families.
- Kraft Foods won control of Cadbury on Tuesday as holders of almost 72 percent of the British chocolatier's stock accepted the 11.7 billion pound takeover that will create the world's biggest confectioner.
- The U.S. Treasury Department on Wednesday announced an \$81 billion quarterly debt refunding and said government securities issuance may be peaking, although the government plans to expand its offerings of inflation-protected securities.
- Banco Santander SA is considering listing its U.K. business on the London Stock Exchange, an offering that may value the unit at more than 15 billion pounds (\$23.4 billion).
- German government bonds rose, pushing the yield on the two-year note down to a record, amid concern some European nations will struggle to narrow their budget deficits and as data showed the recovery is yet to take hold.
- Citigroup Inc plans to sell or spin-off its \$10 billion Citi Private Equity unit in order to cut its debt, Bloomberg reported.

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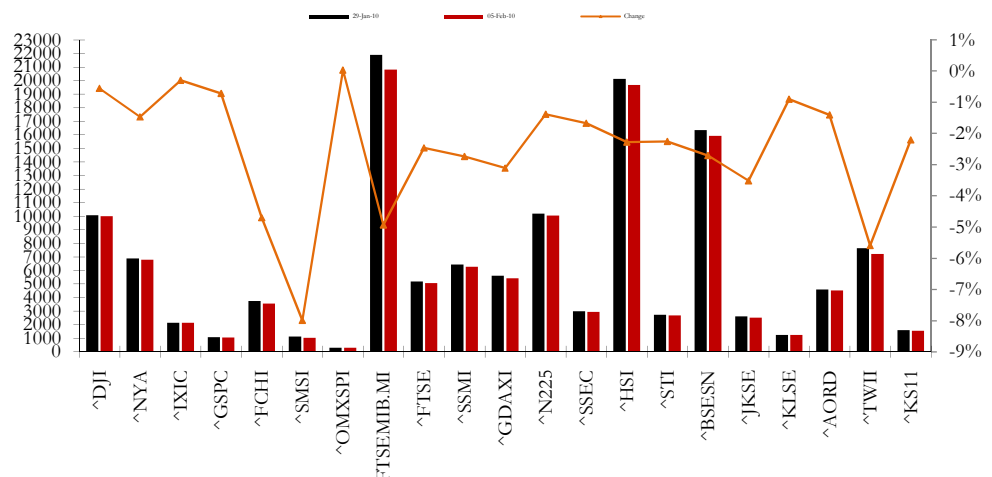
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Indices for the Week

Global Indices				
Market	Symbol	Previous	Current	Change
		29-Jan-10	05-Feb-10	
US				
DOW JONES INDUSTRIAL AVERAGE	^DJI	10,067.33	10,012.23	↓ -0.55%
NYSE Composite Index	^NYA	6,883.78	6,782.75	↓ -1.47%
NASDAQ COMPOSITE	^IXIC	2,147.35	2,141.12	↓ -0.29%
S&P 500 INDEX	^GSPC	1,073.87	1,066.19	↓ -0.72%
EUROPE				
Paris - CAC 40	^FCHI	3,739.46	3,563.76	↓ -4.70%
Madrid - IGBM	^SMSI	1,140.57	1,049.38	↓ -8.00%
Stockholm - OMXS ALL SHARE INDEX	^OMXSPI	297.09	297.20	↑ 0.04%
Milan - FTSE MIB	FTSEMIB.MI	21,896.29	20,815.88	↓ -4.93%
FTSE 100	^FTSE	5,188.50	5,060.92	↓ -2.46%
Swiss market index	^SSMI	6,440.70	6,264.33	↓ -2.74%
German stock index - DAX	^GDAXI	5,608.79	5,434.34	↓ -3.11%
ASIA				
Nikkei 225	^N225	10,198.04	10,057.09	↓ -1.38%
Shanghai Composite	^SSEC	2,989.29	2,939.40	↓ -1.67%
Hang Seng	^HSI	20,121.99	19,665.08	↓ -2.27%
Straits Times	^STI	2,745.35	2,683.56	↓ -2.25%
Bombay - BSE 30	^BSESN	16,357.96	15,915.65	↓ -2.70%
Jakarta Composite	^JKSE	2,610.80	2,518.98	↓ -3.52%
FTSE Bursa Malaysia KLCI	^KLSE	1,259.16	1,247.90	↓ -0.89%
Australia all Ordinaries Index	^AORD	4,596.90	4,532.50	↓ -1.40%
Taiwan index	^TWII	7,640.44	7,212.87	↓ -5.60%
Seoul Composite	^KS11	1,602.43	1,567.12	↓ -2.20%
COMMODITIES				
OIL				
WTI Cushing	USD/Barrel	72.85	71.15	↓ -2.33%
Brent SPOT	USD/Barrel	71.70	70.56	↓ -1.59%
Kuwait Crude	USD/Barrel	70.94	70.25	↓ -0.97%
OPEC Weekly Basket Price	USD/Barrel	71.80	72.99	↑ 1.66%
METAL				
Gold	USD/t oz.	1,081.05	1,066.95	↓ -1.30%
Silver	USD/t oz.	16.60	15.13	↓ -8.86%
CURRENCIES (1 KWD =)				
US Dollar		3.46	3.45	↓ -0.18%
Euro		2.52	2.55	↑ 1.12%
Japan Yen		312.04	308.18	↓ -1.23%
UK Pound		2.19	2.23	↑ 1.96%
Saudi Riyal		13.04	12.95	↓ -0.67%
UAE Dirham		12.69	12.67	↓ -0.16%
Egyptian Pound		18.96	18.89	↓ -0.36%

Market Change - Weekly



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